

ADVISER PROFILE

NAME:	WILLIAM D. GREENLEE, JR.
POSITION:	Country Managing Director, Laos
LOCATION:	Vientiane, Lao PDR
EXPERIENCE:	11 years
NATIONALITY:	USA

Curriculum Vitae

MEMBERSHIP IN PROFESSIONAL SOCIETIES:

Admitted to the State Bars of California and Nevada.

Member of The Inter-Pacific Bar Association, California Bar International Law Section, Business Law Section of the State Bar of Nevada.

KEY QUALIFICATIONS:

William Greenlee has a distinguished record of negotiating, structuring, documenting and managing large-scale transactions, financial operations and large private equity, opportunity-fund companies. He recognizes business opportunities, advising global executives as to business development issues and key investment strategies, detailing legal and transactional risk. He has a solid background in corporate, banking and finance, mergers and acquisitions, securities (including debt and equities offerings), international regulatory compliance, mining, franchise, IP, property development and employment law. William negotiates complex deals/transactions, often involving extensive lobbying with the highest levels of foreign governments and international regulatory agencies. He communicates and interacts with company investors and shareholders.

EDUCATION:

- 2000 – Juris Doctor – University of San Francisco, San Francisco, California; Maritime Law Journal
- 1995 – BA in Asian Studies with a focus in Chinese history and literature with a minor in East Asian Literature, University of Oregon, Eugene, Oregon

EMPLOYMENT RECORD:

- **DFDL MEKONG**, Vientiane, Lao PDR (Oct 2009 – Present)
Country Managing Director
Areas of practice include, but are not limited to, international transactions, project financing, mergers and acquisitions, international joint ventures, private equity, corporate, banking, mining, hydroelectric, hospitality, gaming.
- **SANUM INVESTMENTS, LTD**, Bangkok, Thailand and Vientiane, Laos (2008-Sept 2009)
(Sister company of Bridge Capital, LLC – *see below*)
Board of Directors/President/General Counsel
 - Negotiates, structures and drafts relevant agreements for large-scale, multinational transactions.
 - Conceptualizes, directs, implements and manages large-scale development projects in Southeast Asia, handling all aspects of the General Counsel role and President of all operations role for a large private

equity, opportunity-fund company. This includes all legal considerations and drafting (*i.e.*, joint venture agreements, shareholders' agreements, merger and acquisition agreements, purchase agreements, prospectus documents and private placement memorandums, articles of association, financing agreements and related documents, construction contracts, government project agreements, internal company policies...) to all business management functions.

- Serves as a Board Member and interim General Manager for the joint venture entity, *Savan Vegas Hotel and Casino Co., Ltd*, driving strategic business development initiatives, such as persuading the Lao Government to permit a gaming monopoly. Serves as Board Member of Angkor Capital Bank, Cambodia and Lao Capital Bank, Laos.
 - Advise shareholders as to long-term business strategies, detailing operations and investments throughout Asia.
 - Identifies key business opportunities and strategies within the industries of banking and finance, hospitality, gaming, international franchising, manufacturing, mining, hydroelectric, infrastructure projects (*i.e.*, airport development and management) and food production.
- **BRIDGE CAPITAL, LLC, Saipan, CNMI** (2007-2008)
General Counsel
- Employed the legal disciplines and skills necessary to support business objectives; examples include negotiating complex multinational transactions; designing optimal structures and drafting necessary agreements to implement transactions; and managing closings and on-going projects.
 - Interacted with internal teams to recognize and analyze business opportunities, evaluating risks and working with a team to realize opportunities.
 - Directed local outside counsel in countries around the world.
 - Managed legal, government affairs and loan departments.
- **JONES VARGAS, Las Vegas, Nevada** (2005-2007)
Associate, Business and Real Estate Practice Group
- Supported clients in all aspects of securities laws and complex business transactions.
 - Handled federal and state registration of securities, reporting, public offerings and private placements.
 - Managed mergers and acquisitions, management buy-outs, corporate governance, various real estate transactions and finance matters, leases, and employee incentive plans.
- **KUMMER KAEMPFER BONNER & RENSHAW, Las Vegas, Nevada** (2002-2005)
Associate, Corporate and Securities
- Represented public and private companies in complex lending transactions, restructurings, joint ventures, mergers and acquisitions, securities offerings and corporate governance matters.
 - Completed public offerings and private placements of securities for issuers and underwriters.
 - Worked extensively with federal securities laws, including Sarbanes-Oxley; researched relevant legal opinions, and implemented agreements under Delaware, California and Nevada corporate laws.
 - Prepared '33 and '34 Act SEC filings and negotiated and drafted contracts for clients in the banking, real estate development, energy, entertainment, financial, gaming and manufacturing industries.
 - Served as in-house counsel to international gaming company.
- **DISTRICT COURT FOR STATE OF NEVADA, Las Vegas, Nevada** (2002)
Law Clerk
- Researched legal and factual issues for the Honorable Michelle Leavitt.
 - Drafted memoranda, opinions and briefs relating to litigation that appeared before Judge Leavitt.
- **DOUGHNET.COM, San Francisco, California** (1998-2001)
Business Development and Legal Adviser
- Developed new business partners for E-commerce company that provided on-line bank accounts and ATM cards to teens.
 - Assisted in legal matters that included (i) drafting of contracts relating to technology alliance agreements, software development agreements, hardware/software reseller agreements, confidentiality agreements and employment agreements and provided legal assistance in intellectual property to secure copyrights, trademarks and patents.

LANGUAGES:

	Speaking	Reading	Writing
ENGLISH	Excellent	Excellent	Excellent
MANDARIN	Good	Basic	Basic
THAI	Fair	Basic	Basic
BAHASA INDONESIA	Fair	Fair	Fair

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www.dfdlmekong.com

VIENTIANE
Laos@dfdlmekong.com
+856 21 24 2068-70

PHNOM PENH
Cambodia@dfdlmekong.com
+855 2321 0400

YANGON*
Myanmar@dfdlmekong.com
+95 1540 995

BANGKOK
Thailand@dfdlmekong.com
+66 2636 3282

SAMUI
Samui@dfdlmekong.com
+66 77 246 081

*Myanmar Thanlwin Legal Services, Ltd. in association with DFDL Mekong

HANOI
Vietnam@dfdlmekong.com
+84 4 3936 6411

HO CHI MINH CITY
Vietnam@dfdlmekong.com
+84 8 3910 0072